

APRIL 2021

65177/KDA4C

Time : Three hours

Maximum : 75 marks

PART A — (10 × 1 = 10 marks)

Answer any TEN questions each in 50 words.

1. Who is a merchant banker?
2. Define acquisition.
3. What is book building?
4. Expand the term OTCEI.
5. What do you mean by red-herring prospectus?
6. Give the importance of portfolio management.
7. What is grey market?
8. What do you mean by under writing agreement?
9. Define real estate.
10. Who are the parties to a lease agreement?
11. Mention the use of credit rating.
12. What is junk bond?

PART B — (5 × 5 = 25 marks)

Answer any FIVE questions each in 200 words.

13. What do you know about corporate counselling services?
14. List out various forms of securities issued by corporate enterprises.
15. State the Golden Rule relating to prospectus.
16. Mention various underwriting agencies dominating Indian capital market.
17. Trace out the benefits of depository receipts.
18. How do you classify lease?
19. What are the forms of foreign currency loans?

PART C — (4 × 10 = 40 marks)

Answer any FOUR questions each in 500 words.

20. Narrate the steps involved in project appraisal.
21. Discuss the role of an issue manager.

22. What are the M and A services provided by a merchant banker?
 23. State the features of brought-out deals.
 24. Draft a detailed note on GDR.
 25. Explain various types of preference shares.
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