

APRIL 2020

65177/KDA4C

Time : 1½ hours

Maximum : 75 marks

PART A — (5 × 3 = 15 marks)

Answer any FIVE questions.

1. Define merchant banking.
2. What do you mean by merger?
3. Expand the term E-IPO.
4. What is offer for sale?
5. What do you mean by abridged prospectus?
6. Mention the need for portfolio management services.
7. Who is an underwriter?
8. What are indexed bonds?
9. Give the use of factoring service.
10. What is the price settlement mechanism in hire purchase system?
11. How do you classify debentures based on security?
12. Bring out the utility of credit card.

PART B — (3 × 10 = 30 marks)

Answer any THREE questions.

13. When does a merchant banker's registration get cancelled?
14. Point out the merits of private placement.
15. Narrate the post issue activities performed by a lead manager.
16. Discuss the functions of underwriters.
17. Bring out the features of depository receipts.
18. Give the advantages of bill financing.
19. What do you know about working capital management services?

PART C — (2 × 15 = 30 marks)

Answer any TWO questions.

20. Explain various functions of a merchant banker.
21. Narrate the steps involved in book building process.
22. What are the contents of a prospectus?

23. How do you classify underwriting agreement?
 24. Explain functions of a stock exchange.
 25. Discuss various types of mergers.
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