

APRIL 2017

65177/KDA4C

Time : Three hours

Maximum : 75 marks

PART A — (10 × 1 = 10 marks)

Answer any TEN questions each in 50 words.

1. Who is a merchant banker?
2. When was SEBI established?
3. What is meant by 'Public issue management'?
4. What is e-IPO?
5. What is underwriting?
6. What is 'shelf prospectus'?
7. What are bought-out deals?
8. What is meant by the term 'pricing of issues'?
9. What is PMS?
10. What is meant by 'project appraisal'?
11. What are 'pre-investment studies'?
12. What is project counselling?

II M.Com Merchant Banking and Financial Services

**PART B — (5 × 5 = 25 marks)**

Answer any FIVE questions each in 200 words.

13. What are the types of services covered under the head 'corporate counselling'?
14. Outline the steps involved in an IPO process.
15. What are the functions of INDONEXT?
16. What is 'dealer trading system'? Explain.
17. What are the benefits of indexed bonds?
18. How are company deposits useful?
19. How is bill financing useful?

**PART C — (4 × 10 = 40 marks)**

Answer any FOUR questions each in 500 words.

20. What are the important SEBI regulations relating to issue of prospectus?
21. Explain the rating methodology for a typical bond issue.
22. Capture the recent trends in real estate financing.

23. Explain the various steps involved in the issue of GDR.
24. Write a detailed note on any two of the global debt instruments.
25. Explain the mechanism of 'margin trading'.