

APRIL 2023

65177/KDA4C

Time : Three hours

Maximum : 75 marks

PART A — (10 × 1 = 10 marks)

Answer any TEN questions.

1. Define Merchant Banking.
2. What do you mean by credit syndication?
3. Write a short note on Merger.
4. What is right issue?
5. Give the Meaning to book-building?
6. Define Prospectus.
7. Explain the term 'under writer'.
8. What is a grey Market?
9. Write a note to red-herring prospectus.
10. What is GDR?
11. What is Margin trading?
12. Define factoring.

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PART B — (5 × 5 = 25 marks)

Answer any FIVE questions.

13. List out the benefits of issue Management.
14. State the various types of acquisition.
15. Explain the role of issue Manger.
16. Discuss about private placement Method.
17. Point out the law relating to issue Management.
18. State the SEBI guidelines relating to underwriting agreement.
19. What are the advantages of credit rating?

PART C — (4 × 10 = 40 marks)

Answer any FOUR questions.

20. Explain the SEBI guidelines regarding Merchant banking.
21. Discuss the methods of securities issue.
22. Explain the liabilities for misstatements in prospectus.

23. What are the steps involved in post-issue of securities?
24. List out the benefits and functions of underwriting.
25. Discuss the functions of stock exchange.